

BRIDGEVIEW FINANCE CORPORATION
Sales Tax Securitized Bonds, Series 2017A and Seires 2017B

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
12/01/2018	-	-	2,241,348.14	2,241,348.14
12/01/2019	-	-	2,430,377.50	2,430,377.50
12/01/2020	-	-	2,430,377.50	2,430,377.50
12/01/2021	1,215,000.00	4.300%	2,430,377.50	3,645,377.50
12/01/2022	1,270,000.00	4.550%	2,378,132.50	3,648,132.50
12/01/2023	1,325,000.00	4.750%	2,320,347.50	3,645,347.50
12/01/2024	1,390,000.00	4.850%	2,257,410.00	3,647,410.00
12/01/2025	1,460,000.00	5.100%	2,189,995.00	3,649,995.00
12/01/2026	1,530,000.00	5.100%	2,115,535.00	3,645,535.00
12/01/2027	1,610,000.00	5.100%	2,037,505.00	3,647,505.00
12/01/2028	1,690,000.00	5.700%	1,955,395.00	3,645,395.00
12/01/2029	1,790,000.00	5.700%	1,859,065.00	3,649,065.00
12/01/2030	1,890,000.00	5.700%	1,757,035.00	3,647,035.00
12/01/2031	2,000,000.00	5.700%	1,649,305.00	3,649,305.00
12/01/2032	2,110,000.00	5.700%	1,535,305.00	3,645,305.00
12/01/2033	2,235,000.00	5.315%	1,415,035.00	3,650,035.00
12/01/2034	2,350,000.00	5.000%	1,296,250.00	3,646,250.00
12/01/2035	2,470,000.00	5.000%	1,178,750.00	3,648,750.00
12/01/2036	2,590,000.00	5.000%	1,055,250.00	3,645,250.00
12/01/2037	2,720,000.00	5.000%	925,750.00	3,645,750.00
12/01/2038	2,860,000.00	5.000%	789,750.00	3,649,750.00
12/01/2039	3,000,000.00	5.000%	646,750.00	3,646,750.00
12/01/2040	3,150,000.00	5.000%	496,750.00	3,646,750.00
12/01/2041	3,310,000.00	5.000%	339,250.00	3,649,250.00
12/01/2042	3,475,000.00	5.000%	173,750.00	3,648,750.00
Total	47,440,000.00	-	39,904,795.64	87,344,795.64

YIELD STATISTICS

Bond Year Dollars.....	\$779,645.22
Average Life.....	16.434 Years
Average Coupon.....	5.1183275%
Net Interest Cost (NIC).....	5.0247015%
True Interest Cost (TIC).....	4.9855664%
Bond Yield for Arbitrage Purposes.....	4.9802003%
All Inclusive Cost (AIC).....	4.9855664%

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Net Interest Cost.....	4.9293670%
Weighted Average Maturity.....	16.498 Years