

**Bridgeview Finance Corporation**  
*Sales Tax Securitized Bonds*  
*Series 2017A*

**Debt Service Schedule**

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/29/2017	-	-	-	-	-
06/01/2018	-	-	573,272.22	573,272.22	-
12/01/2018	-	-	678,875.00	678,875.00	1,252,147.22
06/01/2019	-	-	678,875.00	678,875.00	-
12/01/2019	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2020	-	-	678,875.00	678,875.00	-
12/01/2020	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2021	-	-	678,875.00	678,875.00	-
12/01/2021	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2022	-	-	678,875.00	678,875.00	-
12/01/2022	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2023	-	-	678,875.00	678,875.00	-
12/01/2023	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2024	-	-	678,875.00	678,875.00	-
12/01/2024	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2025	-	-	678,875.00	678,875.00	-
12/01/2025	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2026	-	-	678,875.00	678,875.00	-
12/01/2026	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2027	-	-	678,875.00	678,875.00	-
12/01/2027	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2028	-	-	678,875.00	678,875.00	-
12/01/2028	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2029	-	-	678,875.00	678,875.00	-
12/01/2029	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2030	-	-	678,875.00	678,875.00	-
12/01/2030	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2031	-	-	678,875.00	678,875.00	-
12/01/2031	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2032	-	-	678,875.00	678,875.00	-
12/01/2032	-	-	678,875.00	678,875.00	1,357,750.00
06/01/2033	-	-	678,875.00	678,875.00	-
12/01/2033	1,230,000.00	5.000%	678,875.00	1,908,875.00	2,587,750.00
06/01/2034	-	-	648,125.00	648,125.00	-
12/01/2034	2,350,000.00	5.000%	648,125.00	2,998,125.00	3,646,250.00
06/01/2035	-	-	589,375.00	589,375.00	-
12/01/2035	2,470,000.00	5.000%	589,375.00	3,059,375.00	3,648,750.00
06/01/2036	-	-	527,625.00	527,625.00	-
12/01/2036	2,590,000.00	5.000%	527,625.00	3,117,625.00	3,645,250.00
06/01/2037	-	-	462,875.00	462,875.00	-
12/01/2037	2,720,000.00	5.000%	462,875.00	3,182,875.00	3,645,750.00
06/01/2038	-	-	394,875.00	394,875.00	-
12/01/2038	2,860,000.00	5.000%	394,875.00	3,254,875.00	3,649,750.00
06/01/2039	-	-	323,375.00	323,375.00	-
12/01/2039	3,000,000.00	5.000%	323,375.00	3,323,375.00	3,646,750.00

---

# Bridgeview Finance Corporation

Sales Tax Securitized Bonds

Series 2017A

## Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2040	-	-	248,375.00	248,375.00	-
12/01/2040	3,150,000.00	5.000%	248,375.00	3,398,375.00	3,646,750.00
06/01/2041	-	-	169,625.00	169,625.00	-
12/01/2041	3,310,000.00	5.000%	169,625.00	3,479,625.00	3,649,250.00
06/01/2042	-	-	86,875.00	86,875.00	-
12/01/2042	3,475,000.00	5.000%	86,875.00	3,561,875.00	3,648,750.00
Total	\$27,155,000.00	-	\$28,520,647.22	\$55,675,647.22	-

### Yield Statistics

Bond Year Dollars.....	\$570,412.94
Average Life.....	21.006 Years
Average Coupon.....	5.000000%
Net Interest Cost (NIC).....	4.9209167%
True Interest Cost (TIC).....	4.8724333%
Bond Yield for Arbitrage Purposes.....	4.6590404%
All Inclusive Cost (AIC).....	5.0132321%

### IRS Form 8038

Net Interest Cost.....	4.7465596%
Weighted Average Maturity.....	20.997 Years

**Bridgeview Finance Corporation**  
*Sales Tax Securitized Bonds*  
*Taxable Series 2017B*

**Debt Service Schedule**

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/29/2017	-	-	-	-	-
06/01/2018	-	-	452,887.17	452,887.17	-
12/01/2018	-	-	536,313.75	536,313.75	989,200.92
06/01/2019	-	-	536,313.75	536,313.75	-
12/01/2019	-	-	536,313.75	536,313.75	1,072,627.50
06/01/2020	-	-	536,313.75	536,313.75	-
12/01/2020	-	-	536,313.75	536,313.75	1,072,627.50
06/01/2021	-	-	536,313.75	536,313.75	-
12/01/2021	1,215,000.00	4.300%	536,313.75	1,751,313.75	2,287,627.50
06/01/2022	-	-	510,191.25	510,191.25	-
12/01/2022	1,270,000.00	4.550%	510,191.25	1,780,191.25	2,290,382.50
06/01/2023	-	-	481,298.75	481,298.75	-
12/01/2023	1,325,000.00	4.750%	481,298.75	1,806,298.75	2,287,597.50
06/01/2024	-	-	449,830.00	449,830.00	-
12/01/2024	1,390,000.00	4.850%	449,830.00	1,839,830.00	2,289,660.00
06/01/2025	-	-	416,122.50	416,122.50	-
12/01/2025	1,460,000.00	5.100%	416,122.50	1,876,122.50	2,292,245.00
06/01/2026	-	-	378,892.50	378,892.50	-
12/01/2026	1,530,000.00	5.100%	378,892.50	1,908,892.50	2,287,785.00
06/01/2027	-	-	339,877.50	339,877.50	-
12/01/2027	1,610,000.00	5.100%	339,877.50	1,949,877.50	2,289,755.00
06/01/2028	-	-	298,822.50	298,822.50	-
12/01/2028	1,690,000.00	5.700%	298,822.50	1,988,822.50	2,287,645.00
06/01/2029	-	-	250,657.50	250,657.50	-
12/01/2029	1,790,000.00	5.700%	250,657.50	2,040,657.50	2,291,315.00
06/01/2030	-	-	199,642.50	199,642.50	-
12/01/2030	1,890,000.00	5.700%	199,642.50	2,089,642.50	2,289,285.00
06/01/2031	-	-	145,777.50	145,777.50	-
12/01/2031	2,000,000.00	5.700%	145,777.50	2,145,777.50	2,291,555.00
06/01/2032	-	-	88,777.50	88,777.50	-
12/01/2032	2,110,000.00	5.700%	88,777.50	2,198,777.50	2,287,555.00
06/01/2033	-	-	28,642.50	28,642.50	-
12/01/2033	1,005,000.00	5.700%	28,642.50	1,033,642.50	1,062,285.00
<b>Total</b>	<b>\$20,285,000.00</b>	<b>-</b>	<b>\$11,384,148.42</b>	<b>\$31,669,148.42</b>	<b>-</b>

---

# Bridgeview Finance Corporation

Sales Tax Securitized Bonds

Taxable Series 2017B

## Debt Service Schedule

---

Part 2 of 2

### Yield Statistics

Bond Year Dollars.....	\$209,232.28
Average Life.....	10.315 Years
Average Coupon.....	5.4409141%
Net Interest Cost (NIC).....	5.5378637%
True Interest Cost (TIC).....	5.5437988%
Bond Yield for Arbitrage Purposes.....	4.6590404%
All Inclusive Cost (AIC).....	5.7395051%

### IRS Form 8038

Net Interest Cost.....	5.4409141%
Weighted Average Maturity.....	10.315 Years